

This brochure supplement provides information about Amanda Wilson Serafino that supplements the Nicholas Wealth Management brochure. You should have received a copy of that brochure. Please contact Ms. Serafino if you did not receive Nicholas Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Ms. Serafino is also available on the SEC's website at www.adviserinfo.sec.gov.

Nicholas Wealth Management

Form ADV Part 2B – Individual Disclosure Brochure

for

Amanda Wilson Serafino

Personal CRD Number: 7828814

Client Service Coordinator

Nicholas Wealth Management
218 Roswell St NE, Suite 200
Marietta, GA 30060
(404) 890-5606
Amandas@nicholaswealth.com

UPDATED: 1/10/2025

Item 2: Educational Background and Business Experience

Name: Amanda Wilson Serafino **Born:** 1992

Educational Background and Professional Designations:

Education:

Bachelor of Science in Elementary Education, USC Upstate - 2014

Business Background:

10/2023 - Present	Client Service Coordinator Nicholas Wealth Management ("NWM")
06/2022 - 10/2023	Loan Processor NVR, Inc.
04/2022 - 06/2022	Unemployed
06/2019 - 08/2019	Account Auditor Ace Environmental, LLC
06/2014 - 04/2022	Teacher Spartanburg District 5 Schools

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Ms. Serafino does not engage in any activities outside of her role as a Client Service Coordinator for Nicholas Wealth Management.

Item 5: Additional Compensation

Ms. Serafino does not receive any economic benefit from any person, company, or organization, other than Nicholas Wealth Management in exchange for providing clients advisory services through Nicholas Wealth Management.

Item 6: Supervision

As a representative of Nicholas Wealth Management, Amanda Serafino's daily activities are supervised by David Nicholas, the firm's President, and Founder. Nicholas Wealth Management has contracted with Key Bridge Compliance, LLC to perform compliance oversight activities for the Adviser. The Chief Compliance Officer, Stacy Fleming, is responsible for administering the compliance program and monitoring activities regarding policies and procedures outlined in the firm's Code of Ethics and Compliance Manual. Any significant compliance deficiencies will be reported to Mr. Nicholas. The phone number for David Nicholas is (404)890-5606. Stacy Fleming, Chief Compliance Officer, can be reached at (859)402-1458 or sfleming@kbc.team.