

This brochure supplement provides information about Ian Mitchell Sears that supplements the Nicholas Wealth Management brochure. You should have received a copy of that brochure. Please contact Mr. Sears if you did not receive Nicholas Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Sears is also available on the SEC's website at www.adviserinfo.sec.gov.

Nicholas Wealth Management

Form ADV Part 2B – Individual Disclosure Brochure

for

Ian Mitchell Sears

Personal CRD Number: 8005608

Client Service Coordinator

Nicholas Wealth Management
218 Roswell St NE, Suite 200
Marietta, GA 30060
(404) 890-5606
iansears@nicholaswealth.com

UPDATED: 01/16/2025

Item 2: Educational Background and Business Experience

Name: Ian Mitchell Sears **Born:** 2002

Educational Background and Professional Designations:

Education:

Bachelor of Arts, University of South Carolina - 2024

Business Background:

05/2024 - Present	Client Service Coordinator Nicholas Wealth Management ("NWM")
05/2023 – 08/2023	Financial Planning Intern Nicholas Wealth Management ("NWM")
08/2020 – 04/2024	Student University of South Carolina

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Mr. Sears is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Mr. Sears does not receive any economic benefit from any person, company, or organization other than Nicholas Wealth Management in exchange for providing clients advisory services through Nicholas Wealth Management.

Item 6: Supervision

As a representative of Nicholas Wealth Management, Ian Sears' daily activities are supervised by David Nicholas, the firm's President, and Founder. Nicholas Wealth Management has contracted with Key Bridge Compliance LLC to perform compliance oversight activities for the Adviser. The Chief Compliance Officer, Stacy Fleming, is responsible for administering the compliance program and monitoring activities regarding policies and procedures outlined in the firm's Code of Ethics and Compliance Manual. Any significant compliance deficiencies will be reported to Mr. Nicholas. The phone number for David Nicholas is (404)890-5606. Stacy Fleming, Chief Compliance Officer, can be reached at (859)402-1458 or sfleming@kbc.team.