

This brochure supplement provides information about David Alexis Nicholas that supplements the Nicholas Wealth Management brochure. You should have received a copy of that brochure. Please contact David Alexis Nicholas if you did not receive Nicholas Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about David Alexis Nicholas is also available on the SEC's website at www.adviserinfo.sec.gov.

Nicholas Wealth Management

Form ADV Part 2B – Individual Disclosure Brochure

for

David Alexis Nicholas

Personal CRD Number: 5211508

Investment Adviser Representative

Nicholas Wealth Management
218 Roswell St NE, Suite 200
Marietta, GA 30060
(404) 890-5606
davidnicholas@nicholaswealth.com

UPDATED: 04/17/2025

Item 2: Educational Background and Business Experience

Name: David Alexis Nicholas **Born:** 1986

Educational Background and Professional Designations:

Education:

Bachelor of Business Administration - Finance, Kennesaw State University - 2009
Master of Science Financial Planning, University of Georgia - 2017

Business Background:

08/2008 - Present	Owner/President Nicholas Wealth Management ("NWM")
07/2019 - Present	Registered Representative World Equity Group, Inc.
02/2016 - Present	Owner Annuity USA
06/2013 - 01/2022	Investment Adviser Representative Triumph Wealth Advisors, Inc.
04/2013 - 07/2019	Registered Representative Taylor Capital Management, Inc.
03/2005 - 02/2012	Senior Financial Advisor Ty J. Young, Inc.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

David Alexis Nicholas is a registered representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. NWM always acts in the best interest of the client, including in the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services any representative of NWM in such individuals outside capacity.

David Alexis Nicholas is an independent investment adviser representative with another investment advisory firm. From time to time, he may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. NWM always acts in the best interest of the NWM in such individuals outside capacities.

David Alexis Nicholas is separately licensed as an independent insurance agent. In this capacity, he can effect transactions in insurance products for his clients and earn commissions for these activities. This is in addition to any fees he receives acting in his capacity as an Investment Advisor Representative. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. NWM always acts in the best interest of the client, including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of NWM in their capacity as a licensed insurance agent. Please discuss any questions you have about potential costs with your Advisor.

David Alexis Nicholas is the owner of Nicholas Holdings, LLC, American Advisor Marketing, LLC, and Nicholas and Company, LLC. Additionally, David Alexis Nicholas is a partner of Nicholas Leasing.

Item 5: Additional Compensation

Please see section 4 above.

Item 6: Supervision

As the President and Founder, Mr. Nicholas supervises all activities of the firm. Mr. Nicholas adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. Nicholas Wealth Management has contracted with Key Bridge Compliance, LLC to perform compliance oversight activities for the Adviser. The Chief Compliance Officer, Stacy Fleming, is responsible for administering the compliance program and monitoring activities regarding policies and procedures outlined in the firm's Code of Ethics and Compliance Manual. Any significant compliance deficiencies will be reported to Mr. Nicholas. The phone number for David Nicholas is (404)890-5606. Stacy Fleming, Chief Compliance Officer, can be reached at (859)402-1458 or sfleming@kbc.team.